

United States House of Representatives
Committee on the Judiciary
Bob Goodlatte, Chairman

"Truth in Testimony" Disclosure Form

Clause 2(g)(5) of Rule XI of the Rules of the House of Representatives require the disclosure of the following information by witnesses appearing in a nongovernmental capacity.

Hearing: H.R. 870, the "Puerto Rico Chapter 9 Uniformity Act of 2015"
Date: February 26, 2015

1. Name: Thomas Moers Mayer	2. Entity(ies) you are representing: See Exhibit A, attached.
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3. Business Address and Telephone Number: [REDACTED]

4. Have <u>you</u> received any Federal grants or contracts (including any subgrants and subcontracts), or contracts or payments originating with a foreign government, during the current fiscal year or either of the two preceding fiscal years that are relevant to the subject matter on which you have been invited to testify? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	5. Have any of the <u>entities that you are representing</u> received any Federal grants or contracts (including any subgrants or subcontracts) during the current fiscal year or either of the two preceding fiscal years that are relevant to the subject matter on which you have been invited to testify? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
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6. If you answered "yes" to either item 4 or 5, please provide the following: a) list the source (by agency and program) and amount of each Federal grant, subgrant, contract, or subcontract related to the subject matter of the hearing, and indicate whether the recipient of such grant was you or the entity(ies) you are representing; and b) list the amount and country of origin of any payment or contract related to the subject matter of the hearing originating with a foreign government., and indicate whether the recipient of such grant was you or the entity(ies) you are representing. (Please use additional sheets if necessary.)
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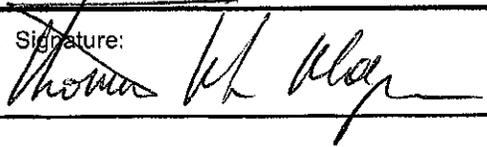
7. Signature: 	Date: February 24, 2015
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Exhibit A

Kramer Levin Naftalis & Frankel, LLP is litigation counsel of record to the below entities in *Franklin California Tax-Free Trust, et al., v. Commonwealth of Puerto Rico, et al.*, No. 14-cv-1518 (FAB) (D.P.R. June 28, 2014) . I am testifying on behalf of these funds.

Franklin California Tax-Free Trust (for the Franklin California Intermediate-Term Tax Free Income Fund)

Franklin Tax-Free Trust (for the Series Franklin Federal Intermediate-Term Tax-Free Income Fund, Franklin Double Tax-Free Income Fund, Franklin Colorado Tax-Free Income Fund, Franklin Georgia Tax-Free Income Fund, Franklin Pennsylvania Tax-Free Income Fund, Franklin High Yield Tax-Free Income Fund, Franklin Missouri Tax-Free Income Fund, Franklin Oregon Tax-Free Income Fund, Franklin Virginia Tax-Free Income Fund, Franklin Florida Tax-Free Income Fund, Franklin Louisiana Tax-Free Income Fund, Franklin Maryland Tax-Free Income Fund, Franklin North Carolina Tax-Free Income Fund, and Franklin New Jersey Tax-Free Income Fund)

Franklin Municipal Securities Trust (for the Series Franklin California High Yield Municipal Bond Fund and Franklin Tennessee Municipal Bond Fund)

Franklin California Tax-Free Income Fund

Franklin New York Tax-Free Income Fund

Franklin Federal Tax-Free Income Fund

Oppenheimer Rochester Fund Municipals

Oppenheimer Municipal Fund (on behalf of its Series Oppenheimer Rochester Limited Term Municipal Fund)

Oppenheimer Multi-State Municipal Trust (on behalf of its Series Oppenheimer Rochester New Jersey Municipal Fund, Oppenheimer Rochester Pennsylvania Municipal Fund, and Oppenheimer Rochester High Yield Municipal Fund)

Oppenheimer Rochester Ohio Municipal Fund

Oppenheimer Rochester Arizona Municipal Fund

Oppenheimer Rochester Virginia Municipal Fund

Oppenheimer Rochester Maryland Municipal Fund

Oppenheimer Rochester Limited Term California Municipal Fund

Oppenheimer Rochester California Municipal Fund

Rochester Portfolio Series (on behalf of its Series Oppenheimer Rochester Limited Term New York Municipal Fund)

Oppenheimer Rochester AMT-Free Municipal Fund
Oppenheimer Rochester AMT-Free New York Municipal Fund
Oppenheimer Rochester Michigan Municipal Fund
Oppenheimer Rochester Massachusetts Municipal Fund
Oppenheimer Rochester North Carolina Municipal Fund
Oppenheimer Rochester Minnesota Municipal Fund

Kramer Levin Naftalis & Frankel, LLP is also currently counseling or has counseled the below entities in negotiations with the Puerto Rico Electric Power Authority (“PREPA”). I am not testifying on behalf of these entities.

AG ELEVEN PARTNERS, L.P.

ANGELO GORDON CENTRE STREET PARTNERSHIP, L.P.

AG CAPITAL RECOVERY PARTNERS VIII, L.P.

AG MM, L.P.

AG SUPER FUND, L.P.

AG PRINCESS, L.P.

NUTMEG PARTNERS, L.P.

AG SUPER FUND INTERNATIONAL PARTNERS, L.P.

BLUEMOUNTAIN CAPITAL MANAGEMENT LLC (as investment manager for BLUEMOUNTAIN DISTRESSED MASTER FUND L.P., BLUEMOUNTAIN GUADALUPE PEAK FUND L.P., BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER FUND L.P., BLUEMOUNTAIN CREDIT OPPORTUNITIES MASTER FUND I L.P., BLUEMOUNTAIN LONG /SHORT CREDIT MASTER FUND L.P., BLUEMOUNTAIN STRATEGIC CREDIT MASTER FUND L.P., BLUEMOUNTAIN TIMBERLINE LTD., and BLUEMOUNTAIN LONG/SHORT CREDIT AND DISTRESSED REFLECTION FUND, a SUB-FUND OF AAI BLUEMOUNTAIN FUND PLC)

FRANKLIN ADVISERS, INC. (on behalf of the following funds: CALIFORNIA INTERMEDIATE TERM TAX FREE INCOME FUND, CALIFORNIA HIGH YIELD MUNICIPAL BOND FUND, TENNESSEE MUNICIPAL BOND FUND, CALIFORNIA TAX FREE INCOME FUND, NEW YORK TAX FREE INCOME FUND, FEDERAL TAX FREE INCOME FUND, DOUBLE TAX FREE INCOME FUND, COLORADO TAX FREE INCOME FUND, GEORGIA TAX FREE INCOME FUND, PENNSYLVANIA TAX FREE

INCOME FUND, HIGH YIELD TAX FREE INCOME FUND, MISSOURI TAX FREE INCOME FUND, OREGON TAX FREE INCOME FUND, VIRGINIA TAX FREE INCOME FUND, FLORIDA TAX FREE INCOME FUND, LOUISIANA TAX FREE INCOME FUND, MARYLAND TAX FREE INCOME FUND, NORTH CAROLINA TAX FREE INCOME FUND, NEW JERSEY TAX FREE INCOME FUND, FRANKLIN STRATEGIC INCOME FUND, FIST-FRANKLIN TOTAL RETURN FUND, FRANKLIN STRATEGIC INCOME FUND, FTIF - FRANKLIN US TOTAL RETURN FUND, FTVIP-FRANKLIN STRATEGIC INCOME VIP FUND, FDP SERIES FT TOTAL RETURN FDP FUND, and FTIF - FRANKLIN STRATEGIC INCOME FUND, FT OPPORTUNISTIC DISTRESSED FUND, LTD.)

GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND, A SERIES OF THE GOLDMAN SACHS TRUST; GOLDMAN SACHS MUNICIPAL INCOME FUND, A SERIES OF THE GOLDMAN SACHS TRUST; and GOLDMAN SACHS SHORT DURATION TAX-FREE FUND, A SERIES OF THE GOLDMAN SACHS TRUST

KNIGHTHEAD CAPITAL MANAGEMENT, LLC (as investment advisor for KNIGHTHEAD (NY) FUND, L.P., KNIGHTHEAD MASTER FUND, L.P., and LMA SPC for and on behalf of the MAP 84 SEGREGATED PORTFOLIO)

OPPENHEIMER ROCHESTER AMT –FREE MUNICIPAL FUND

OPPENHEIMER ROCHESTER AMT –FREE NEW YORK MUNICIPAL FUND

OPPENHEIMER ROCHESTER CALIFORNIA MUNICIPAL FUND

OPPENHEIMER ROCHESTER LIMITED TERM CALIFORNIA MUNICIPAL FUND

OPPENHEIMER ROCHESTER LIMITED TERM MUNICIPAL FUND (A SERIES OF OPPENHEIMER MUNICIPAL FUND)

OPPENHEIMER ROCHESTER LIMITED TERM NEW YORK MUNICIPAL FUND (A SERIES OF ROCHESTER PORTFOLIO SERIES)

OPPENHEIMER ROCHESTER NEW JERSEY MUNICIPAL FUND (A SERIES OF OPPENHEIMER MULTI-STATE MUNICIPAL TRUST)

OPPENHEIMER ROCHESTER PENNSYLVANIA MUNICIPAL FUND (A SERIES OF OPPENHEIMER MULTI-STATE MUNICIPAL TRUST)

OPPENHEIMER ROCHESTER HIGH YIELD MUNICIPAL FUND (A SERIES OF OPPENHEIMER MULTI-STATE MUNICIPAL TRUST)

OPPENHEIMER ROCHESTER FUND MUNICIPALS

OPPENHEIMER ROCHESTER OHIO MUNICIPAL FUND

OPPENHEIMER ROCHESTER MICHIGAN MUNICIPAL FUND

OPPENHEIMER ROCHESTER MASSACHUSETTS MUNICIPAL FUND

OPPENHEIMER ROCHESTER VIRGINIA MUNICIPAL FUND

OPPENHEIMER ROCHESTER ARIZONA MUNICIPAL FUND

OPPENHEIMER ROCHESTER MARYLAND MUNICIPAL FUND

OPPENHEIMER ROCHESTER NORTH CAROLINA MUNICIPAL FUND

OPPENHEIMER ROCHESTER MINNESOTA MUNICIPAL FUND

OPPENHEIMER ROCHESTER INTERMEDIATE TERM MUNICIPAL FUND

OPPENHEIMER ROCHESTER SHORT TERM MUNICIPAL FUND

OPPENHEIMERFUNDS, INC. (as investment adviser for the following investment accounts: MASSMUTUAL INTERNATIONAL HOLDING MSC, AND MASSMUTUAL UNIFIED TRADITIONAL SEPARATE ACCOUNT)

REDWOOD CAPITAL MANAGEMENT, LLC (as investment manager for REDWOOD MASTER FUND, LTD, and REDWOOD DRAWDOWN MASTER FUND, L.P.))

APPALOOSA MANAGEMENT L.P. (on behalf of: APPALOOSA INVESTMENT LIMITED PARTNERSHIP I, PALOMINO FUND LTD., THOROUGHBRED FUND L.P., and THOROUGHBRED MASTER LTD.)