

EVERGREEN Solar, Inc.

Manufacturer of Solar Panels

1994 Founded, Headquarters: Marlborough, MA
State of Incorporation: Delaware

2007 Received \$58M in incentives from MA
(most in state history) to build plant

2007 \$500 MA tax rebate to in state Evergreen customers

2008 \$4B market capitalization - 900 employees

March 2011 Evergreen shutdown in MA, 800 employees layed off

August 2011 Evergreen files Chapter 11 in DE

>5000 Estimated number of creditors

\$100M-\$500M Estimated liabilities

Massachusetts Companies

Out of state Chapter 11 Venue

2000	DE	Carematrix
	DE	Lernout & Hauspie Speech Products
	DE	Stone & Webster
	DE	General Cinema
	DE	GC Companies, Inc.
	SDNY	Bradlees
	SDNY	Joan & David
2001	DE	Waste Systems International, Inc.
	SDNY	Polaroid
	SDNY	Casual Male Corp.
2002	DE	CTC Communications Group, Inc.
	DE	SLI, Inc.
	SDNY	Ranor
	SDNY	Genuity
2003	DE	Woodworker's Warehouse
	DE	Bob's Stores
2004	DE	KB Toys
	DE	Network Plus Corp.
2007	DE	Tweeter I
	DE	Quaker Fabric
	DE	Joan Fabrics
2008	DE	Domain Homes
2009	DE	Filene's Basement II
	DE	KB Toys
	DE	Samsonite Company Stores, LLC
	DE	Barzel Industries Inc
	DE	GSI Group, Inc.
2010	SDNY	Pizzeria Uno's
2011	DE	Orchard Brands
	DE	Evergreen Solar

MA Bankruptcy Judges*

Combined 60 years of experience on the bench

Publications Include

*Bankruptcy Law Manual, Chapter 11 Theory and Practice,
Documenting Secured Transactions, and Bankruptcy Deskbook*

Leadership Positions

Multiple Fellows of the American College of Bankruptcy
President-elect of the National Conference of Bankruptcy Judges
Bankruptcy Advisory Group to the Administrative Office of the U.S. Courts
Judicial chair of ABI's Northeast Bankruptcy Conference
International Judicial Relations Committee of the JCUS, member
American Bankruptcy Institute, Director and Lecturers
Boston Bar Association, Bankruptcy section, Chair
Commercial Law League of America, District Chair

Legal And Judicial Work

Special Assistant U.S. Attorney in large chapter 11 case
Represented Boston's largest property owner in a multi-court, debt restructuring
Member of Boards of Trustees of two NYSE listed REIT's
Adjunct faculty members at several Massachusetts law schools
Former law clerk to justice of the Massachusetts Supreme Judicial Court
Several former Bankruptcy Court law clerks
Lecturers on insolvency and bankruptcy issues nationally and internationally
First Circuit Bankruptcy Appellate Panel, Chief Judge
Designated by the First Circuit Chief Judge to serve as judge in municipal Chapter 9 case

Molecular Insight Pharmaceuticals

Four cancer candidates in clinical trials

2007	\$70M Initial Public Offering
December 9, 2010	Files for Chapter 11 with the U.S. Bankruptcy Court for the District of Massachusetts
50-99	Estimated number of creditors
\$10M - \$50M	Estimated assets
\$100M-\$500M	Estimated liabilities
\$5M	Requested legal fees
\$5M	Awarded legal fees
May 5, 2011	Chapter 11 plan confirmed